



**To:** Workforce Development Board Chairs  
Workforce Development Board Directors  
Regional Chief Elected Officials

**From:** The Department of Workforce Development

**Date:** June 23, 2017

**Subject:** Memorandum  
Program Year 2017 (PY17) Workforce Innovation and Opportunity Act  
(WIOA) Formula Allocation

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## Purpose

To provide the local areas with their regional allocations made available under the Workforce Innovation and Opportunity Act (WIOA) for Program Year 2017.

## Content

The calculations used to formula allocate the WIOA Title I funds to the local Workforce Development Boards (WDBs) are described in WIOA Sections 128 and 133. The state applied the 90% hold harmless provision contained in WIOA to adult, dislocated worker, and youth. This provision guarantees a local area will not receive an allocation percentage for a fiscal year that is less than 90 percent of the average allocation percentage of the local area for the two preceding fiscal years.

Sections 128 and 133 of WIOA allows the state to reserve 15 percent from the Title I fund allotment, 5 percent of which may be used for administrative costs and 10 percent to be used for statewide activities. With the reserve funding, the state will conduct the required statewide activities under WIOA and also plans to fund activities under WIOA and plans to fund additional innovative programs under the allowable statewide activities provisions. Additional information regarding this funding will accompany the release of this memorandum. The state will also reserve 10 percent of the dislocated worker funding as opposed to the full 25 percent allowable by WIOA.

### ***General Parameters***

- Funds are initially available for obligation beginning July 1, 2017; another allocation will be issued October 1, 2017;
- All WIOA Title I cost limitations are allocation-based;
- At a minimum, funds must be 80% obligated at the end of the program year in which the funds were formula allocated (which is June 30, 2018 for PY 2017 allocations);
- Funds must be 100% expended by the end of the program year succeeding the program year in which the funds were formula allocated or be returned to the state (which is June 30, 2019 for PY 2017 WIOA allocations);
- Local administration costs are limited to a maximum of 10 percent.

### ***Transfer Authority***

A WDB may transfer up to 100% of the Program Year 2017 Adult and Dislocated Worker allocations. WIOA states that local entities must seek the approval of the Governor to make such transfers. The Governor is giving blanket approval to local entities to transfer at their discretion as long as the funds to be transferred have not already been drawn down or expended. No funds may be transferred to or from the WIOA Youth program.

### ***Carry-In***

DWD will establish no upper limit on the amount of funds that may be carried in from one year to the next, as long as the 80% obligation rate is met.

### **Contact for Questions**

[policy@dwd.in.gov](mailto:policy@dwd.in.gov)

## ATTACHMENT A

## PY 17 WIOA Title I Allocations

<b>2017 Allocations per TEGL RR @ 10%</b>	<b>Adult</b>	<b>Youth</b>	<b>DW</b>	<b>Total</b>
<b>State Allotments</b>	<b>\$ 13,857,417</b>	<b>\$ 15,281,190</b>	<b>\$ 15,279,474</b>	<b>\$ 44,418,081</b>
>State Admin (5%)	692,871	764,059	763,973	2,220,903
>Governor's Set-Aside (10%)	1,385,741	1,528,119	1,527,947	4,441,807
>Rapid Response (10%)			<u>1,527,948</u>	<u>1,527,948</u>
>Amount to be allocated to the workforce investment boards	<u>\$11,778,805</u>	<u>\$12,989,012</u>	<u>\$11,459,606</u>	<u>\$36,227,423</u>
Workforce Investment Boards				
Marion County	\$1,713,974	\$1,805,426	\$2,141,570	\$5,660,970
Region 01	2,947,038	3,164,741	1,644,988	7,756,767
Region 02	954,791	1,084,501	931,807	2,971,099
Region 03	1,053,421	1,163,533	1,244,620	3,461,574
Region 04	734,943	934,437	813,904	2,483,284
Region 05	996,294	1,031,302	1,416,978	3,444,574
Region 06	687,362	806,442	686,177	2,179,981
Region 07	632,222	696,475	389,963	1,718,660
Region 08	629,669	812,030	502,945	1,944,644
Region 09	434,016	450,117	386,732	1,270,865
Region 10	429,748	432,099	557,360	1,419,207
Region 11	<u>565,327</u>	<u>607,909</u>	742,562	<u>1,915,798</u>
Total	<u>\$ 11,778,805</u>	<u>\$ 12,989,012</u>	<u>\$ 11,459,606</u>	<u>\$ 36,227,423</u>

## July 1, 2017 WIOA Title I Allocations

<b>July Allocation</b>				
<b>July 2017 Allocation</b>	<b>Adult</b>	<b>Youth</b>	<b>DW</b>	<b>Total</b>
<b>State Allotments</b>	<b>\$1,764,610</b>	<b>\$15,281,190</b>	<b>\$2,414,546</b>	<b>\$19,460,346</b>
>State Admin (5%)	88,230	764,059	120,727	973,016
>Governor's Set-Aside (10%)	176,461	1,528,119	241,454	1,946,034
>Rapid Response (10%)	<u>          </u>	<u>          </u>	<u>241,455</u>	<u>241,455</u>
>Amount to be allocated to the workforce investment boards	<b>\$1,499,919</b>	<b>\$12,989,012</b>	<b>\$1,810,910</b>	<b>\$16,299,841</b>
Workforce Investment Boards				
Marion County	\$253,554	\$1,805,426	\$338,422	<b>\$2,397,402</b>
Region 01	312,644	3,164,741	259,950	<b>3,737,335</b>
Region 02	123,696	1,084,501	147,249	<b>1,355,446</b>
Region 03	143,636	1,163,533	196,682	<b>1,503,851</b>
Region 04	97,738	934,437	128,618	<b>1,160,793</b>
Region 05	120,640	1,031,302	223,919	<b>1,375,861</b>
Region 06	100,237	806,442	108,433	<b>1,015,112</b>
Region 07	82,018	696,475	61,624	<b>840,117</b>
Region 08	80,752	812,030	79,478	<b>972,260</b>
Region 09	59,494	450,117	61,114	<b>570,725</b>
Region 10	56,783	432,099	88,077	<b>576,959</b>
Region 11	68,726	607,909	117,344	<b>793,979</b>
<b>Total</b>	<b>\$ 1,499,918</b>	<b>\$12,989,012</b>	<b>\$ 1,810,910</b>	<b>\$16,299,840</b>

## October 1, 2017 WIOA Title I Allocations

<b>October Allocation</b>				
<b>October 2017 Allocation</b>	<b>Adult</b>	<b>Youth</b>	<b>DW</b>	<b>Total</b>
<b>State Allotments</b>	<b>\$ 12,092,807</b>	<b>\$ -</b>	<b>\$ 12,864,928</b>	<b>\$ 24,957,735</b>
>State Admin (5%)	604,641	-	643,246	1,247,887
>Governor's Set-Aside (10%)	1,209,280	-	1,286,493	2,495,773
>Rapid Response (10%)	<u>                    </u>	<u>                    </u>	<u>1,286,493</u>	<u>1,286,493</u>
>Amount to be allocated to the workforce investment boards	<b><u>\$10,278,886</u></b>	<b><u>-</u></b>	<b><u>\$9,648,696</u></b>	<b><u>\$19,927,582</u></b>
Workforce Investment Boards				
Marion County	\$1,460,420	-	\$1,803,148	<b>\$3,263,568</b>
Region 01	2,634,394	-	1,385,038	<b>4,019,432</b>
Region 02	831,095	-	784,558	<b>1,615,653</b>
Region 03	909,785	-	1,047,938	<b>1,957,723</b>
Region 04	637,205	-	685,286	<b>1,322,491</b>
Region 05	875,654	-	1,193,059	<b>2,068,713</b>
Region 06	587,125	-	577,744	<b>1,164,869</b>
Region 07	550,204	-	328,339	<b>878,543</b>
Region 08	548,917	-	423,467	<b>972,384</b>
Region 09	374,522	-	325,618	<b>700,140</b>
Region 10	372,965	-	469,283	<b>842,248</b>
Region 11	<u>496,601</u>	<u>-</u>	<u>625,218</u>	<u><b>1,121,819</b></u>
<b>Total</b>	<b><u>\$ 10,278,887</u></b>	<b><u>\$ -</u></b>	<b><u>\$ 9,648,696</u></b>	<b><u>\$ 19,927,583</u></b>